





# BI-ANNUAL CATTLE REVIEW

VOLUME 1, ISSUE 2 JULY 2010

# WELCOME to the second issue of the Bi-Annual Cattle Review! First, I thank all participants from the cattle industry for their continued support and cooperation — especially the producers who provide data for the biannual Cattle and monthly Cattle on Feed surveys. Without their commitment and participation, this report would not be possible.

This publication is a compilation of related reports issued by USDA's National Agricultural Statistics Service (NASS) in an effort to provide a complete source of statistics relevant to the cattle industry.

Though many of the statistics in this publication can be accessed through our website on a regular basis (www.nass.usda.gov/Publications), this Oklahoma Field Office summary will be issued twice a year following the release of the USDA-NASS bi-annual Cattle report.

Please feel free to contact our office with any comments or questions you may have. I hope you find this information useful!

Wilbert Hundl, Jr., Director Oklahoma Field Office

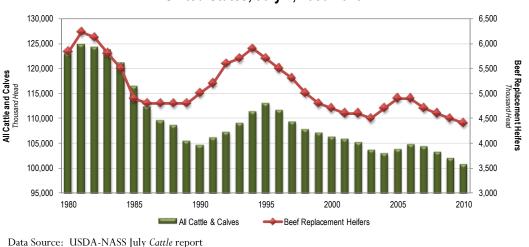
# **UNITED STATES INVENTORY**

All cattle and calves in the United States on July 1, 2010, totaled 100.8 million head, 1 percent below the 102.0 million on July 1, 2009. All cows and heifers that have calved, at 40.8 million, were down 1 percent from the previous year. The 2010 calf crop is expected to be 35.4 million, down 1 percent from 2009. Calves born during the first half of the year are estimated at 25.7 million, down 1 percent from 2009.

## Cattle and Calves: Number by Class and Calf Crop, United States, July 1, 2009-2010

	<u> </u>		
Class	2009	2010	2010 as Percent of 2009
	1,000 Head	1,000 Head	Percent
All Cattle and Calves	102,000	100,800	99
Cows and Heifers That Have Calved	41,400	40,800	99
Beef Cows	32,200	31,700	98
Milk Cows	9,200	9,100	99
Heifers 500 Lbs. and Over	16,200	16,100	99
For Beef Cow Replacement	4,500	4,400	98
For Milk Cow Replacement	3,950	4,050	103
Other Heifers .	7,750	7,650	99
Steers 500 Lbs. and Over	14,400	14,300	99
Bulls 500 Lbs. and Over	2,100	2,100	100
Calves Under 500 Lbs.	27,900	27,500	99
Calf Crop	35,819	35,400	99
Cattle on Feed	11,600	12,000	103

### All Cattle and Calves and Beef Replacement Heifers, United States, July 1, 1980-2010



# PRODUCTION, DISPOSITION, AND INCOME

Cattle and Calves: Production, Disposition, and Income, Oklahoma and United States, 2007-2009<sup>1</sup>

	Llait	Oklahoma			United States		
	Unit	2007	2008	2009	2007	2008	2009
Supply:							
Beginning Inventory	1,000 Head	5,300	5,400	5,400	96,573	96,035	94,521
Calf Crop	1,000 Head	1,940	1,880	1,900	36,759	36,153	35,819
Inshipments	1,000 Head	980	900	1,045	21,104	19,761	19,790
Disposition:							
Cattle Marketings <sup>2</sup>	1,000 Head	2,210	2,210	2,310	45,008	44,365	43,701
Calf Marketings <sup>2</sup>	1,000 Head	350	335	335	8,956	8,803	8,479
Farm Slaughter <sup>3</sup>	1,000 Head	10	10	10	188	186	185
Cattle Deaths	1,000 Head	105	95	100	1,856	1,760	1,741
Calf Deaths	1,000 Head	145	130	140	2,394	2,314	2,323
Ending Inventory	1,000 Head	5,400	5,400	5,450	96,035	94,521	93,701
Total Production <sup>4</sup>	1,000 Pounds	1,976,898	2,036,412	1,983,903	41,437,021	41,594,392	40,919,268
Total Marketings <sup>5</sup>	1,000 Pounds	2,478,625	2,516,250	2,537,200	54,907,941	54,695,975	54,146,122
Income							
Value of Production	1,000 Dollars	2,001,874	1,938,825	1,746,563	35,973,068	35,608,404	31,769,067
Cash Receipts <sup>6</sup>	1,000 Dollars	2,495,424	2,393,870	2,226,324	49,843,322	48,517,768	43,776,568
Value of Home Consumption	1,000 Dollars	23,167	22,122	19,858	441,051	415,924	386,304
Gross Income	1,000 Dollars	2,518,591	2,415,992	2,246,182	50,284,373	48,933,692	44,162,872

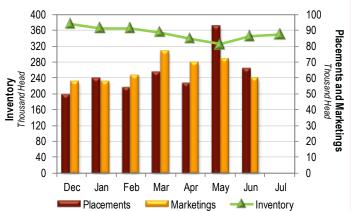
<sup>1</sup> Balance sheet estimates by State; the sum of beginning inventory (January 1 of the year indicated), calf crop, and inshipments is equal to the sum of marketings, farm slaughter, deaths, and ending inventory (January 1 of the following year).

- 2 Includes custom slaughter for use on farms where produced and State outshipments, but excludes interfarm sales within the State.
- 3 Excludes custom slaughter for farmers at commercial establishments.
- 4 Adjustments made for changes in inventory and for inshipments.
- 5 Excludes custom slaughter for use on farms where produced and interfarm sales within the State.
- 6 Receipts from marketings and sale of farm slaughter.

#### CATTLE ON FEED

July 1, 2010 cattle on feed inventory for Oklahoma numbered 350 thousand head in feedlots with capacity of 1,000 or more head, up 1 percent from the previous month and up 19 percent from July 1, 2009. Placements during June were 66,000 head, marketings were 60,000, and other disappearance totaled 1,000 head.

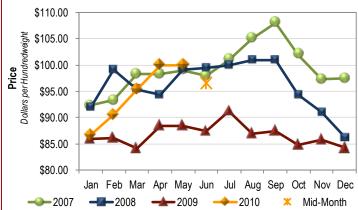
# Cattle on Feed: Inventory, Placements, and Marketings, 1000+ Head Capacity Feedlots, Oklahoma, 2009-2010



#### MONTHLY PRICES

**2010 has brought strong cattle prices** for Oklahoma, increasing every month since December 2009, although a decline was seen from May to June. The May 2010 average monthly price for Oklahoma's cattle greater than 500 lbs was \$100.00 per cwt, while the average at mid-June was \$96.60 per cwt.

#### Cattle 500+ Pounds: Monthly Prices Received, Oklahoma, 2007-2010



Data Sources: USDA-NASS annual Meat Animals Production, Disposition, and Income, monthly Cattle on Feed, and monthly Agricultural Prices reports.

VOLUME 1, ISSUE 2 PAGE 3

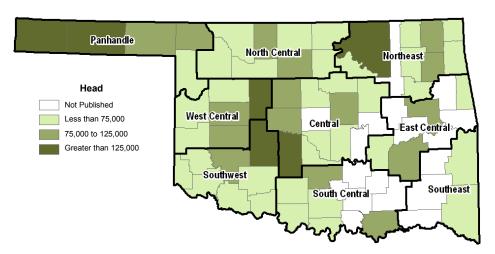
# OKLAHOMA DISTRICT AND COUNTY INVENTORY

Cattle and Calves: Inventory by Class, by District, Oklahoma, January 1, 2009-2010

District	All Cattle and Calves		Beef Cows		Milk Cows	
	2009	2010	2009	2010	2009	2010
	Head	Head	Head	Head	Head	Head
Panhandle	670,000	790,000	90,000	90,000	(D)	(D)
West Central	480,000	500,000	165,000	170,000	(D)	1,500
Southwest	540,000	550,000	165,000	183,000	9,000	8,500
North Central	540,000	570,000	171,000	180,000	2,000	1,500
Central	810,000	790,000	340,000	330,000	23,000	20,000
South Central	680,000	675,000	330,000	325,000	5,500	(D)
Northeast	830,000	810,000	350,000	360,000	8,000	8,500
East Central	550,000	525,000	270,000	285,000	7,000	7,000
Southeast	300,000	240,000	157,000	150,000	(D)	(D)
Other Districts	-	-	-	-	7,500	10,000
State Total	5,400,000	5,450,000	2,038,000	2,073,000	62,000	57,000

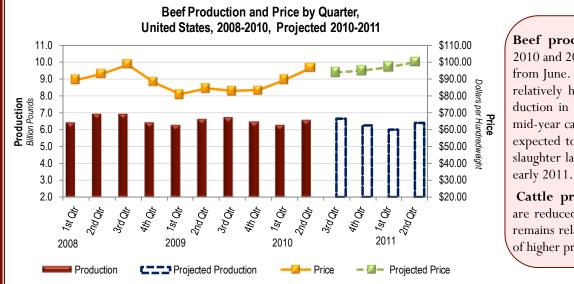
Districts with less than 300 head combined in Other Districts. In some cases, a district with more than 300 head is combined with a smaller district to prevent disclosure.

All Cattle and Calves Inventory, Oklahoma, January 1, 2010



Data Source: USDA-NASS Cattle County Estimates report

# PRODUCTION AND PRICE OUTLOOK



Beef production forecasts for 2010 and 2011 are adjusted slightly from June. Cow slaughter remains relatively high boosting beef production in 2010. Higher forecast mid-year cattle placements are also expected to boost steer and heifer slaughter later in the year and into

**Cattle price forecasts** for 2010 are reduced from June as demand remains relatively weak in the face of higher production.

Data Source: USDA-WAOB monthly World Agriculture Supply and Demand Estimates report

TO OKLAHOMA CATTLE PRODUCERS: This report contains results collected from the bi-annual Cattle and monthly Cattle on Feed surveys. Your operation, large or small, represents Oklahoma agriculture. We appreciate your assistance in providing timely and accurate data. Thank you for your support.

~Wilbert C Hundl, Jr., Director **USDA-NASS Oklahoma Field Office** 



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# INFORMATION IS POWER

Some of the resources for farmers and ranchers available on our Oklahoma website:

- Oklahoma Annual Statistics Bulletin
- Crop Progress and Conditions
- Livestock Reports

Crop Reports

Find us on the web at: www.nass.usda.gov/ok

All reports referred to in this special cattle issue can be found at he USDA NASS website. You can subscribe to electronic delivery of new reports by following the links at:

www.nass.usda.gov/Publications

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